

**NOTICE OF PUBLIC HEARING ON PROPOSED ISSUANCE OF  
BOND OR NOTE BY THE INDUSTRIAL DEVELOPMENT AUTHORITY  
OF THE CITY OF HARRISONBURG, VIRGINIA**

Notice is hereby given that the Industrial Development Authority of the City of Harrisonburg, Virginia (the "Authority"), whose address is City Hall, 409 South Main Street, Harrisonburg, Virginia 22801, will hold a public hearing to consider the issuance, pursuant to the Industrial Development and Revenue Act, Chapter 49, Title 15.2 of the Code of Virginia of 1950, as amended (the "Act"), of its bond or note in an aggregate maximum principal amount not to exceed \$10,974,895 (the "Note"). The Note will evidence a loan to the Authority from James Madison University Foundation, Inc. Proceeds of the Note will be granted to SVCC, LLC, a Delaware limited liability company, for the purposes of providing financing for a commercial enterprise, namely the Shenandoah Valley Conference Center to be located near the corner of South Main Street and Martin Luther King, Jr. Way in the City of Harrisonburg, in order for SVCC, LLC to finance the costs of constructing and equipping such Conference Center.

As required by the Act, the issuance of the Note by the Authority will not constitute a debt or pledge of the faith and credit of the Commonwealth of Virginia or the City of Harrisonburg, Virginia (the "City"). Neither the Commonwealth of Virginia nor any political subdivision thereof, including the Authority and the City, shall be obligated to pay the Note or the interest thereon or other costs incidental thereto except from the revenues and moneys pledged therefore, and neither the faith and credit nor the taxing power of the Commonwealth of Virginia or any other political subdivision thereof, including the Authority and the City, will be pledged to the payment of the principal of the Note or the interest thereon or any other costs incident thereto.

The public hearing, which may be continued or adjourned, will be held at 8:00 a.m., on Thursday, July 7, 2016, before the Authority at City Hall, located at 409 South Main Street, Harrisonburg, Virginia in the City Council Chambers. Any person interested in the issuance of the proposed Note, the location, or the nature of the proposed Conference Center may appear at the hearing and present his or her views.

Written comments regarding the proposed Note by the Authority may be forwarded or mailed to the Authority prior to the public hearing, addressed to the Chairman, Industrial Development Authority of Harrisonburg, Virginia, Harrisonburg City Hall, 409 South Main Street, Harrisonburg, Virginia 22801, or given to the Authority during the public hearing.

INDUSTRIAL                      DEVELOPMENT  
AUTHORITY OF HARRISONBURG, VIRGINIA

*Publication Dates: June 23, 2016 and June 30, 2016  
Certificate of Publication kindly requested.*